**INTEREST RATES MARKET NOTICE**

**Date: 30 March 2021**

**Subject:** New Financial Instrument Listing

**(AFRICAN BANK LIMITED – “ABJ02”)**

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED** on Interest Rate Market with effect from 31 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABJ02

**Nominal Issued** R 282,000,000

**Issue Price** 100%

**Coupon** 6.615% (3 Month JIBAR as at 26 Mar 2021 of 3.675% plus 294bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2024

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 31 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 31 March 2021

**First Interest Payment Date** 30 June 2021

**ISIN No.** ZAG000175241

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ABJ02%20PricingSupplement3103.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ABJ02%20PricingSupplement3103.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000